

# SPARKS EXECUTIVE TAX

## 2026 FEE SCHEDULE

Effective January 1, 2026, please see the new tiered fee schedule for Tax Year 2025 return preparation:

### **Tier One: Starts at \$450**

Basic Form 1040 series: Includes W-2s; 1099-R; SS benefits

### **Tier Two: Starts at \$675**

Includes 1099-Int; 1099-Div; Schedule A; Schedule B; one (1) Schedule C with no assets; education expenses; partial or no health insurance

### **Tier Three: Starts at \$875**

Includes multiple Schedules C; Schedule D; Schedule E for Rents and/or Royalties; any other required forms

**Tax Consultation: \$250** per hour for tax planning, consultation, review, questions. Does not include tax preparation.

**Extensions:** You must request an extension by April 10 before one is filed for you. **\$75** will be added to your invoice.

**Electronic Records Retention:** All returns include a paper copy and/or an electronic copy of your return in .pdf format. Each records request after tax season is **\$100**. If you want me to scan and keep your source documents, there will be a **\$100** fee due at the time of filing. I do not keep original documents and all electronic copies will be purged 3 years after the date of filing.

**PLEASE NOTE: NO TAX RETURN WILL BE FILED WITHOUT PAYMENT**

**OR SIGNED AUTHORIZATION. NO EXCEPTIONS**

**CASH OR CHECK ONLY**

Thank you for your continued business!

Lynn Sparks

Sparks Executive Tax and Accounting